Registration Provider Requirements

In order to provide a compliant Registration Platform for IEEE financially sponsored conferences, please ensure that your registration provider can comply with the following requirements.

Registration providers must be able to:

- Produce a full registration report displaying attendee name, date of payment, amount of payment, and any fees paid. The same should be done for sponsors and exhibitors. This report <u>must be downloadable in excel format</u>.
- Produce invoices for sponsors and exhibitors if the provider cannot do this, organizers are expected to maintain sponsor/exhibitor invoices.
- Collect funds and deposit to an approved conference bank account.
- Collect funds in the currency that registration is being charged in.
- Collect funds and record receipt of funds separate from those of other events. Therefore, the bookkeeping for events should be independent.
- Add all offline registration payments and transactions into the registration report to record wire transfers, check payments, cash payments, etc. in additional to credit card payments.